

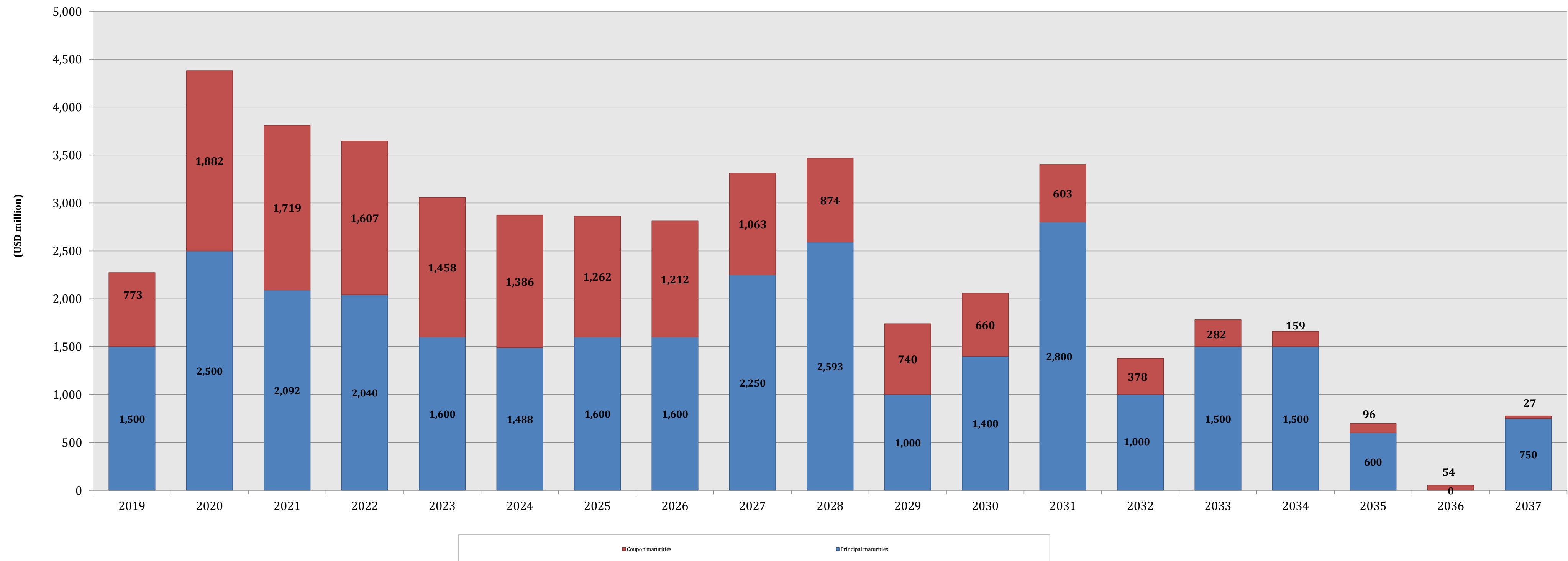
AMORTIZATION SCHEDULE OF OUTSTANDING EUROBONDS (as of September 30, 2019)

Amounts expressed in US\$ million

	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	TOTAL
EUROBONDS	2,273	4,382	3,811	3,647	3,058	2,874	2,862	2,812	3,313	3,467	1,740	2,060	3,403	1,378	1,782	1,659	696	54	777	46,048
Principal maturities	1,500	2,500	2,092	2,040	1,600	1,488	1,600	1,600	2,250	2,593	1,000	1,400	2,800	1,000	1,500	1,500	600	0	750	29,814
Coupon maturities	773	1,882	1,719	1,607	1,458	1,386	1,262	1,212	1,063	874	740	660	603	378	282	159	96	54	27	16,234

Source: Ministry of Finance

Republic of Lebanon Eurobonds October 2019 - 2037 Redemption Profile



AMORTIZATION SCHEDULE OF OUTSTANDING EUROBONDS

AMORTIZATION SCHEDULE OF OUTSTANDING
EUROBONDS (as of September 30, 2019)

Eurobond	Issue Amount (in original cur)	Outstanding Amount (in original cur)	Outstanding Amount (USD)	Lead Manager	No. of tranches	Cur	Price at Mat	Coupon Rate	Freq. of CPN	CPN 1	CPN 2	Issue date mm/dd/yy	Mat. Date mm/dd/yy
USD 2092.469 MN- April 2021 [911.469 exchange plus 750 MN cash tranche] + 431 MN re-opening 26 Feb 2007	2,092,469,000	2,092,469,000	2,092,469,000	BANKMED-BNP Parisbas-Credit Suisse Securities for the exchange and for the cash tranche Bank Audi -Byblos-Fransabank and Bankmed/ reop tranche 3 with ROL	3	USD	100.00	8.250%	2	12-Apr	12-Oct	04/12/06	04/12/21
USD 250 MN Notes - Dec 2024	250,000,000	250,000,000	250,000,000	Bank of Beirut, Societe Generale de Banques au Liban and Citi Bank	1	USD	100.00	7.000%	2	3-Jun	3-Dec	12/03/09	12/03/24
USD 1,200 MN Notes - Mar 2020	1,200,000,000	1,200,000,000	1,200,000,000	BNP Paribas, BLOM, FRANSA INVEST.	1	USD	100.00	6.375%	2	9-Sep	9-Mar	03/09/10	03/09/20
USD 1,540 MN Notes- October 2022 [1st tranche US\$ 225 MN 12 Nov 2010; 2nd tranche US\$ 265 MN reopening 18 Jan 2011; 3rd tranche US\$ 350 MN reopening 20 May 2011; 4th tranche: US\$700MN reopening 2 August 2011]	1,540,000,000	1,540,000,000	1,540,000,000	Credit Suisse, Bank of Beirut; 1st Re-opening: Republic of Lebanon; 2nd Re-opening: HSBC, Byblos Bank, Fransa Invest Bank; 3rd Re-opening: Citibank, BLOM Bank	4	USD	100.00	6.100%	2	12-May	12-Nov	11/12/10	10/04/22
USD 1,500 MN Notes - November 2019 [USD 433.183MN November 2011 exchange + USD 66.817MN new cash related to exchange; 3rd tranche USD 1,000 MN reopening 20 December 2012]	1,500,000,000	1,500,000,000	1,500,000,000	Deutsche Bank, Fransa Invest Bank S.A.L., Standard Chartered Bank; 3rd tranche reopening: Republic of Lebanon	3	USD	100.00	5.450%	2	28-May	28-Nov	11/28/11	11/28/19
USD 1,600 MN Notes - November 2026* [USD 235.537MN November 2011 exchange + USD 139.463MN new cash related with exchange; 3rd tranche USD 350 MN reopening 12 April 2012; Reopn. 4th tranche USD 445.289MN April 2014 exchange + 5th tranche USD 354.711MN new cash related to exchange + 6th tranche USD 75MN Private Placement with Audi Bank, May 2014]	1,600,000,000	1,600,000,000	1,600,000,000	Deutsche Bank, Fransa Invest Bank S.A.L., Standard Chartered Bank; Reopening April 2012: Byblos Bank and Bank of America Merrill Lynch; Reopening April 2014: Bank Audi, Byblos Bank, Deutsche Bank; 6th tranche Reopening of USD75 MN in private placement with Audi Bank	6	USD	100.00	6.600%	2	28-May	28-Nov	11/28/11	11/27/26
USD 800 MN Notes - June 2025	800,000,000	800,000,000	800,000,000	ROL	1	USD	100.00	6.250%	2	12-Dec	12-Jun	06/12/12	06/12/25
USD 1,100 MN Notes - January 2023* [USD 384.862 MN November 2012 exchange + USD 115.138 MN new cash related to exchange; 3rd tranche USD 600 MN reopening 17 April 2013]	1,100,000,000	1,100,000,000	1,100,000,000	BLOM Bank, Byblos Bank, and Credit Suisse; Reopening April 2013: Fransa Invest Bank, Natixis, Standard Chartered Bank.	3	USD	100.00	6.000%	2	27-Jul	27-Jan	11/29/12	01/27/23
USD 1,000 MN Notes - November 2027 [USD 131.212 MN November 2012 exchange + USD 368.788 MN new cash related to exchange; 3rd tranche USD 500 MN reopening 17 April 2013]	1,000,000,000	1,000,000,000	1,000,000,000	BLOM Bank, Byblos Bank, and Credit Suisse; Reopening April 2013: Fransa Invest Bank, Natixis, Standard Chartered Bank.	3	USD	100.00	6.750%	2	29-May	29-Nov	11/29/12	11/29/27
USD 600 MN Notes - June 2020	600,000,000	600,000,000	600,000,000	ROL	1	USD	100.00	6.150%	2	20-Dec	20-Jun	06/20/13	06/19/20
USD 700 MN Notes - April 2020 [USD 258.569 MN April 2014 exchange + USD 341.431 MN new cash related to exchange; 3rd tranche USD 100 MN Private Placement with Audi Bank, May 2014]	700,000,000	700,000,000	700,000,000	Bank Audi, Byblos Bank, Deutsche Bank for the exchange and new cash. Reopening of USD 100 MN in private placement with Audi Bank	3	USD	100.00	5.800%	2	14-Oct	14-Apr	04/14/14	04/14/20
USD 800 MN Notes - February 2025	800,000,000	800,000,000	800,000,000	Citibank, BLOM Bank, SGBL	1	USD	100.00	6.200%	2	26-Aug	26-Feb	02/26/15	02/26/25
USD 1,400 MN Notes - February 2030	1,400,000,000	1,400,000,000	1,400,000,000	Citibank, BLOM Bank, SGBL	1	USD	100.00	6.650%	2	26-Aug	26-Feb	02/26/15	02/26/30
USD 538.467 MN Notes - Nov 2024 [Nov 2015 exchange USD 100,753,000 1st tranche + USD 399,247,000 new cash 2nd tranche; 3rd tranche USD 38,467,000 reopening 19 January 2016]	538,467,000	538,467,000	538,467,000	Citibank, Standard Chartered, SGBL, FransaBank; Reopening 19 Jan 2016: ROL	3	USD	100.00	6.250%	2	4-May	4-Nov	11/04/15	11/04/24
USD 893.197 MN Notes - Nov 2028 [Nov 2015 exchange USD 217,583,000 1st tranche + USD 282,417,000 new cash 2nd tranche; 3rd tranche USD 393,197,000 reopening 19 January 2016]	893,197,000	893,197,000	893,197,000	Citibank, Standard Chartered, SGBL, FransaBank; Reopening 19 Jan 2016: ROL	3	USD	100.00	6.650%	2	4-May	4-Nov	11/04/15	11/03/28
USD 600 MN Notes - November 2035	600,000,000	600,000,000	600,000,000	Citibank, Standard Chartered, Fransabank, SGBL	1	USD	100.00	7.050%	2	4-May	4-Nov	11/04/15	11/02/35

Eurobond	Issue Amount (in original cur)	Outstanding Amount (in original cur)	Outstanding Amount (USD)	Lead Manager	No. of tranches	Cur	Price at Mat	Coupon Rate	Freq. of CPN	CPN 1	CPN 2	Issue date mm/dd/yy	Mat. Date mm/dd/yy
USD 700 MN Notes - April 2024	700,000,000	700,000,000	700,000,000	Blom Bank, Byblos Bank, Deutsche Bank	1	USD	100.00	6.650%	2	22-Oct	22-Apr	04/22/16	04/22/24
USD 300 MN Notes - April 2031	300,000,000	300,000,000	300,000,000	Blom Bank, Byblos Bank, Deutsche Bank	1	USD	100.00	7.000%	2	22-Oct	22-Apr	04/22/16	04/22/31
USD 500 MN Notes - May 2022	500,000,000	500,000,000	500,000,000	ROL	1	USD	100.00	6.250%	2	27-Nov	27-May	05/27/16	05/27/22
USD 500 MN Notes - May 2023	500,000,000	500,000,000	500,000,000	ROL	1	USD	100.00	6.400%	2	27-Nov	27-May	05/27/16	05/26/23
USD 1,000 MN Notes - May 2029	1,000,000,000	1,000,000,000	1,000,000,000	ROL	1	USD	100.00	6.850%	2	27-Nov	27-May	05/27/16	05/25/29
USD 1,250 MN Notes - March 2027	1,250,000,000	1,250,000,000	1,250,000,000	Barclays Bank, Byblos Bank, JP Morgan, SGBL	1	USD	100.00	6.850%	2	23-Sep	23-Mar	03/23/17	03/23/27
USD 1,000 MN Notes - March 2032	1,000,000,000	1,000,000,000	1,000,000,000	Barclays Bank, Byblos Bank, JP Morgan, SGBL	1	USD	100.00	7.000%	2	23-Sep	23-Mar	03/23/17	03/23/32
USD 750 MN Notes - March 2037	750,000,000	750,000,000	750,000,000	Barclays Bank, Byblos Bank, JP Morgan, SGBL	1	USD	100.00	7.250%	2	23-Sep	23-Mar	03/23/17	03/23/37
USD 1,700 MN Notes - March 2028 [1st tranche US\$ 700 MN 20 Nov 2017; 2nd tranche US\$ 1,000 MN reopening 17 May 2018]	1,700,000,000	1,700,000,000	1,700,000,000	ROL	2	USD	100.00	7.000%	2	20-May	20-Nov	11/20/17	03/20/28
USD 2,500 MN Notes - November 2031 [1st tranche US\$ 1,000 MN 20 Nov 2017; 2nd tranche US\$ 1,500 MN reopening 17 May 2018]	2,500,000,000	2,500,000,000	2,500,000,000	ROL	2	USD	100.00	7.150%	2	20-May	20-Nov	11/20/17	11/20/31
USD 1,500 MN Notes - May 2033	1,500,000,000	1,500,000,000	1,500,000,000	ROL	1	USD	100.00	8.200%	2	17-Nov	17-May	05/17/18	05/17/33
USD 1,500 MN Notes - May 2034	1,500,000,000	1,500,000,000	1,500,000,000	ROL	1	USD	100.00	8.250%	2	17-Nov	17-May	05/17/18	05/17/34
TOTAL (Expressed in USD)			29,814,133,000										

Source: Ministry of Finance.

* These bonds have a long first interest period for the first coupon payment.

CYN =currency

ROL: Republic of Lebanon

Basis: 1= Act/Act 0 = 30/360

NA=Not applicable

Special Tbills in foreign currency	Issue Amount (in original cur)	Outstanding Amount (in original cur)	Outstanding Amount (USD)	Lead Manager	no. of tranches	Cur	Price at Mat	Coupon rate	Freq. of CPN	CPN 1	CPN 2	Issue date mm/dd/yy	Mat. Date mm/dd/yy
Special Tbons in USD (expropriation bond)	1,427,383.34	1,422,872.00	1,422,872.00	n/a	1	USD	100	4.90%	2	16-Oct	16-Apr	4/16/15	4/16/20

Source: Ministry of Finance.

Note: Figures in this table correspond to gross amounts issued as expropriation and contractor bonds